



# ELYSIAN FIELDS ISD

## Long-Range Facility Planning Committee

Meeting 5

September 5, 2023



This information is provided for educational purposes only to facilitate a general understanding of the law or other regulatory matter. This information is neither an exhaustive treatment on the subject nor is this intended to substitute for the advice of an attorney or other professional advisor. Consult with your attorney or professional advisor to apply these principles to specific fact situations.

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# Welcome





# Objectives

- Board Charge, Vision, LRFP Process
- Facility Tour
- Finance Update
- Work Groups – Priority Completion
- Work Group Summaries





# Board Charge, Vision, LRFP Process

**Grady Slaydon, TASB Facility Services**



# Board's Charge

1. Review the Educational Facility Assessment, Financial Assessment, Educational Program, and Demographic Data.
2. Prioritize projects into a Long-Range Facility Plan to be recommended for adoption by the Board.
3. Make a recommendation of financial options for the District to pursue to fund the plan.



# LRFP Committee Vision

**Provide safe and sustainable facilities that are designed to enhance the growth and meet the diverse needs of all stakeholders.**



# Guiding Principles

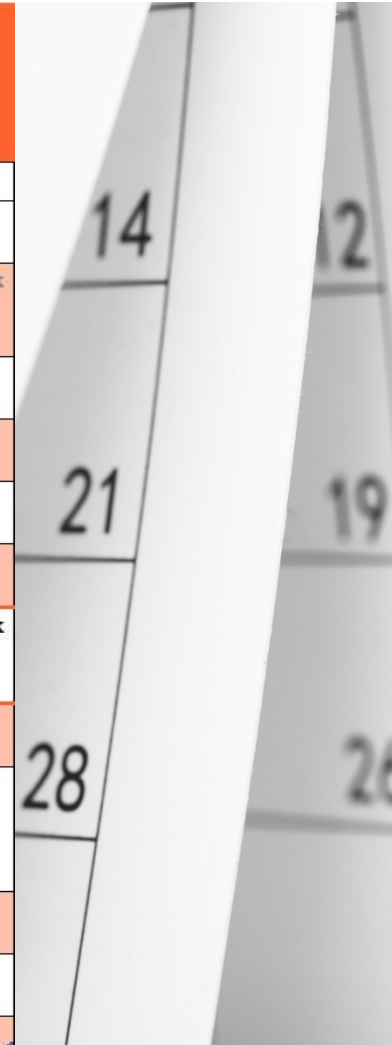
- Provide easily maintained and functional buildings with adequate maintenance budgeting.
- Provide Safety, Security, and Health Safety for all students and staff.
- Upgrade, modernize and repurpose facilities to meet 21st Century demands.
- Improve infrastructure to better support the technological needs of students and staff.
- Provide aesthetically pleasing facilities



## Elysian Fields ISD

### Facility Planning and Bond Planning Outline Calendar

DATE	TIME	LOCATION	MEETING TYPE	TOPIC
June 12, 2023			Board Meeting	Approval of Committee Roster and Charge
July 11, 2023	6:00 PM	EFHS Auditorium	Committee Meeting 1	Committee Meeting One - Drink from the Firehose: LRFP, Finance, Enrollment, EFA
July 25, 2023	6:00 PM	EFHS Cafeteria	Committee Meeting 2	Committee Meeting Two - EFA Findings, Guiding Principles
August 8, 2023	6:00 PM	EFES Cafeteria	Committee Meeting 3	Committee Meeting Three - Work Groups
August 14, 2023	6:00 PM	Board Room	Board Meeting	Facility Committee Update Presentation
August 22, 2023	6:00 PM	EFMS Library	Committee Meeting 4	Committee Meeting Four - Work Groups
September 5, 2023	6:00 PM	EFHS Library	Committee Meeting 5	Committee Meeting Five - Work Group Presentations to Committee
September 19, 2023	6:00 PM	EFES Library	Committee Meeting 6	Committee Meeting Six - Priority Review
September 26, 2023	6:00 PM	EFISD Administration	Committee Meeting 7	Committee Meeting Seven - Voting Only Presentation Panel Prep Meeting
October 2, 2023	6:00 PM	EFISD Administration	Board Meeting	Committee Presentation to Board
Weeks 23-32	TBD	Board Room	Board Meetings	Board Workshops, Tours, Public Forums
December 11, 2023	6:00 PM	Board Room	Board Meeting	Adoption of Facility Plan





# Housekeeping

Be Sure to Sign In and Pick Up Binder & Handouts  
for each Meeting

Take Care of Yourself!

Silence Phones

What Happens in Committee Stays in Committee  
Questions and Ideas in the Idea Box





# Facility Tour – High School Part 2



## Facility Tour – High School Part 2

- Tours by Work Group
- Take your Facility Tour Item List
- Be Ready to Share:
  - General Impressions
  - Good Things
  - Surprises
  - Things that need to change

***Be back by 6:40!***





# Finance Update

John Martin, Hilltop Securities



**ELECTION:**

Data for Election Order to Bond Counsel  
(7 days prior to the date to call the election) February 9, 2024

Last Date for Board to Call Election February 16, 2024  
(not less than 78 days prior to the election-unless weekend)

Publish the Election Order  
Earliest Date (30 days prior to the election) April 4, 2024  
Last Date ( 10 days prior to the election) April 24, 2024

Website Posting of the Notice of Election April 13, 2024  
(at least 21 days prior to the election)

Early Voting  
Starts April 22, 2024  
Ends April 30, 2024

**ELECTION DATE** May 4, 2024

Canvass the Election  
Earliest Date (3rd day after the election) May 7, 2024  
Last Date (11th day after the election) May 15, 2024

**SALE:**

Approve Maturity Schedule & Set Sale Date May 23, 2024  
Apply for PSF Guarantee May 30, 2024  
Sell the Bonds June 18, 2024  
Receive the Funds July 16, 2024



**ELYSIAN FIELDS INDEPENDENT SCHOOL DISTRICT**  
(Panola and Harrison Counties, Texas)

**Debt Comparison of Surrounding Districts as of August 31, 2023**

	Total Debt Outstanding <sup>(1)</sup>	2021-22 ADA	Debt as % of NTV <sup>(2)</sup>	Tax Rates		
				M&O	I&S	Total
Beckville ISD	\$ 14,780,000	640	3.24%	\$ 0.85	\$ 0.28	\$ 1.14
Carthage ISD	20,461,000	2,379	0.47%	0.85	0.23	1.08
<b>Elysian Fields ISD</b>	<b>3,465,000</b>	<b>755</b>	<b>0.21%</b>	<b>0.85</b>	<b>0.04</b>	<b>0.89</b>
Hallsville ISD	76,810,000	4,494	2.48%	0.89	0.12	1.01
Marshall ISD	115,960,000	4,556	3.98%	0.86	0.29	1.15
Tatum ISD	10,940,000	1,394	1.33%	0.91	0.29	1.21

Source: Municipal Advisory Council of Texas and Issuer Official Statements

<sup>(1)</sup> Includes Capital Appreciation Bonds shown on non-accreted basis (original issue amount).

<sup>(2)</sup> 2022 Net Taxable Value.



## ELYSIAN FIELDS INDEPENDENT SCHOOL DISTRICT

(Harrison and Panola Counties, Texas)

### Matrix for Bond Funding Projects

September 1, 2023

I&S Tax Rate Increase	\$ 0.0500	\$ 0.1000	\$ 0.1500
Bond Size 25 Years at 4.50%	\$ 11,900,000	\$ 23,700,000	\$ 35,600,000

*Note: Assumes the District's Net Taxable Value to be \$1.6 Billion and 98% collections.*

**HilltopSecurities**   
Investment Banking Solutions





# Work Groups





# Work Groups

- **Campus Based**
  - Elementary – EFES & Administration
  - Middle School – EFMS & Transportation
  - High School - EFHS
- **Evaluate Projects**
  1. Assign Each Project a Priority
    - 1 – Urgent, Critically Important, or Essential
    - 2 – Mild Urgency and Importance
    - 3 – Not Urgent, Marginally Important
  2. Check for Consistency



# Work Groups

Report back to Library by 7:45

Be prepared to present a summary of your priorities.





<https://facilitydashboard.tasb.org/public/?districtname=Elysian-Fields-ISD>



# Work Groups

Work Group Summaries...

3-5 Minutes

Highlights

Major Items





# Next Meeting : September 19th Elementary School Library



# Volunteers Needed!

## Board Presentation Group

- > 2-3 Community Members Needed
- > Will Present to Board on October 2<sup>nd</sup>
- > Presentation Prepared by EFISD Staff
- > Submit Your Names to Mrs. Simmons





# Questions?

## Homework:

**Review Project Priorities  
Visit Dashboard**

